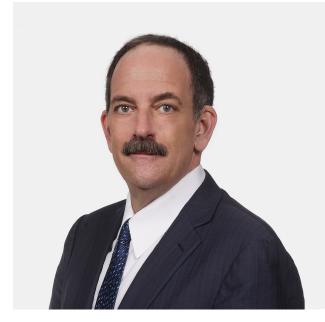
# akerman

## People



# Carl D. Roston

Member, Executive Committee
Co-Chair Emeritus, Corporate Practice Group

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Carl Roston is ranked as top tier by *Chambers USA* for Corporate/M&A & Private Equity, which notes he does "very sophisticated, high-level deals." Also recognized on the "Elite Hall of Fame" list by *The Legal 500* for Corporate - Middle Market M&A, Carl is one of 30 lawyers nationally listed as a leading M&A: Middle Market lawyer in the United States. He represents private equity funds, public and private companies and large family offices in domestic and cross border acquisitions, leveraged buyouts, recapitalizations, joint ventures, co-investments, growth capital investments, debt and equity financings, and securities offerings. In addition to his thriving practice, Carl serves as a member of Akerman's Executive Committee and is Co-Chair Emeritus of the Corporate Practice Group.

He represents private equity firms and their portfolio companies as well as other companies in their corporate transactions, and effectively serves as outside general counsel for a number of firms. Carl also represents investors and companies in distressed corporate situations, including out of court and in court distressed acquisitions (including under Section 363 of the Bankruptcy Code), investments, restructurings, recapitalizations, reorganizations, and workouts. He represents clients in sectors such as aerospace, aviation, defense, technology, software, telecommunications, infrastructure, distribution, supply chain and logistics, manufacturing, retail, energy, healthcare, financial services, consumer products, and industrial and business services.

### Notable Work

Private Equity Insurance Products Distributor Acquisition: Represented GRAM ABF in its acquisition of UniVista Insurance, a leading insurance brokerage agency with hundreds of franchised and company-owned locations.

Billion Dollar Distribution Merger: Represented a distributor in a combination to form one of the largest independent distributors of

## Areas of Experience

Aviation and Aerospace
Corporate Finance and Lending
Buying and Selling Assets (Section 363 Sales)
Corporate
Corporate Governance

Distressed Transactions and Corporate Restructuring

Secured Creditors and Debtor-in-Possession Financing

Venture Capital and Emerging Growth Companies Energy and Infrastructure

International

Latin America and the Caribbean M&A and Private Equity

Corporate Restructuring and Insolvency Financial Services

# Education

M.B.A., University of Florida, 1988, MBA Teaching Fellow

J.D., University of Florida Levin College of Law, 1988, cum laude, Order of the Coif, *The Florida Law Review*, Managing Editor and Associate Tax Editor B.S., University of Florida, 1985, cum laude

#### Admissions

#### Bars

Florida

#### Related Content

Akerman Sponsors Third 2025 ACG New York DealMaker Series May 13, 2025

Akerman Sponsors 2025 ACG New York PE Summit May 06, 2025

Akerman Represents Hidden Harbor Capital in Second Architectural Firm Investment

food service and janitorial supplies in the country, with combined sales of over \$1 billion.

**Private Equity Technology/SaaS Acquisition**: Represented a European private equity firm in its carve out of a U.S. SaaS HR business.

Private Equity Transportation and Logistics Acquisition: Represented a private equity firm in its acquisition of a leading traffic control systems company.

**Private Equity Infrastructure Services Acquisition**: Represented a private equity firm in its acquisition of a leading provider of training services to utilities.

**Private Equity Infrastructure Services**: Represented a UK private equity infrastructure firm in its acquisition of a leading domestic pump rental and wastewater treatment rental solutions.

Private Equity Home Services Acquisition and Disposition: Represented a private equity firm in its acquisition for and disposition of a tech-enabled home services business.

**Private Equity Business Services Acquisition**: Represented a private equity firm in its acquisition of a provider of automotive dealership fixed operations solutions.

Private Equity Industrial Resins and Acrylic Monomers
Acquisition: Represented a private equity firm in its acquisition of a
provider of resin and acrylic monomer solutions.

**Private Equity Business Services Acquisition**: Represented a private equity firm in its acquisition of a contractor specializing in the restoration of condominiums.

**Private Equity Commercial Aerospace Acquisition**: Represented a private equity firm in its acquisition of a full-service MRO and FBO.

Private Equity Industrial Hydrazine-Based Solutions Acquisition: Represented a private equity firm in its acquisition of a leading provider of hydrazine-based solutions.

**Private Equity Business Services Acquisition:** Represented a private equity firm in its acquisition of a leading value-added processor and a distributor of specialty beef, poultry, pork, and seafood products.

**Private Equity Distribution and Logistics Acquisitions**: Represented a private equity firm in multiple platform and add-on acquisitions of distribution and logistics companies.

**Private Equity Distribution and Logistics Acquisition and Disposition:** Represented a private equity firm in its acquisition and disposition of a distribution and logistics company.

**Private Equity Software Logistics Acquisition and Disposition**: Represented a private equity firm in its acquisition and disposition of a software logistics company.

**Private Equity Technology Disposition**: Represented a California private equity firm in the sale of a technology company securing enterprise security solutions as part of the acquisition of multiple companies with an aggregate value of \$2.8 billion.

**Private Equity Software Disposition:** Represented the leading financial services software company of its type in the United States in its sale to a NASDAQ-listed software company.

**Private Equity IT Services and Software Acquisition**: Represented a New York private equity firm in its acquisition of an IT services and software development firm.

**Technology Consulting Acquisitions**: Represented a NASDAQ-listed company in multiple IT services, consulting, BPO and software-related acquisitions.

**Telecom Acquisition**: Represented an NYSE-listed company in its acquisition of a controlling interest in an aggregator and operator of low power television licenses and stations across the United States.

**Private Equity Telecom Acquisition and Disposition**: Represented a private equity firm in its acquisition and disposition of a supplier of signaling solutions for the mobile telecommunications market.

**Private Equity FinTech Acquisition and Disposition**: Represented a private equity firm in its acquisition and disposition of a national FinTech company providing solutions to small and mid-sized businesses.

**Cross Border Financial Services Disposition**: Represented the largest financial services company of its type in the United States in its sale to the European arm of one of the largest global private equity firms.

**Private Equity Aerospace, Defense and Space Acquisitions**: Represented a private equity firm in its acquisition of multiple aerospace, defense and space companies.

**Aerospace and Defense Acquisitions**: Represented an NYSE-listed company in multiple aerospace and defense acquisitions.

**Private Equity Commercial Aerospace Acquisition and Disposition:**Represented a private equity firm in its acquisition and disposition of a commercial aviation services company.

**Aerospace and Energy Sectors Acquisitions**: Represented the world's leading distributor and value added service provider of aerospace fasteners and consumables, and a provider of services and products for the oil and gas industry, in multiple acquisitions.

**Private Equity Retail Acquisitions**: Represented a private equity firm in acquisitions of multiple multi-state retailers.

**Private Equity Consumer Food Products Brand Acquisition**: Represented a private equity firm in its acquisition of a national consumer food products brand.

**Tobacco, E-cigarette and Vaping Transactions**: Represented the largest company in its category in the hemisphere in various tobacco, e-cigarette, vaping and related acquisitions and transactions.

**Private Equity Consumer Services Acquisition:** Represented a New York private equity firm in its acquisition of a personal care services company.

**Private Equity E-commerce Acquisition**: Represented a private equity firm in its acquisition of a national e-commerce company.

Private Equity Consumer Products Entertainment Distribution Disposition:

Represented a private equity firm in its disposition of an entertainment-related consumer products distributor.

 $\label{lem:private Equity Healthcare E-commerce Acquisitions and Dispositions: \\$ 

Represented a private equity firm in its acquisition and disposition of two e-commerce companies providing healthcare products and supplies.

**Private Equity Healthcare Services Acquisitions**: Represented two New York private equity firms in multiple healthcare services platform and add-on acquisitions.

**Private Equity Cross-Border Manufacturing Acquisition:** Represented a New York private equity firm in its cross-border acquisition of a leading global manufacturer of branded products for the spa, massage and wellness industries.

**Consumer Products Manufacturing Acquisition**: Represented a sponsor in the acquisition of a manufacturer of branded alcoholic beverages from a European conglomerate.

**Private Equity Manufacturing Acquisitions**: Represented a New York private equity firm in its acquisition of a scientific instrumentation and testing manufacturer, as well as a manufacturer and distributor of ventilation-related products.

**Private Equity Infrastructure Manufacturing Acquisition and Disposition**: Represented a private equity firm in its acquisition of one of the nation's largest manufacturers of ductile pipe.

Medical Device Manufacturer Acquisition and Transactions: Represented one of the world's largest independent manufacturers of medical devices in its sector in various transactions and acquisitions.

**Private Equity Utility Services Acquisitions**: Represented a New York private equity firm in its platform and add-on acquisitions of utility services companies.

**Private Equity Environmental Services Acquisition**: Represented a New York private equity firm in its acquisition of a multi-state solid-waste services company.

**Private Equity Industrial Services Acquisition and Disposition:** 

Represented a New York private equity firm in its acquisition and disposition of an industrial services company.

**Private Equity Infrastructure Services Acquisition:** Represented a private equity firm in the acquisition of an infrastructure services company.

**Private Equity Business Services Acquisition**: Represented a private equity firm in the acquisition of a leading disaster restoration and remediation company.

**Private Equity Training and Education Acquisition:** Represented a private equity firm in its acquisition of a career-oriented, post-secondary education company.

**Private Equity Building Products Acquisition**: Represented a New York Private equity firm in its acquisition of a building products manufacturer and distributor.

**Private Equity Home Renovation Acquisition**: Represented a New York Private equity firm in its acquisition of a home renovation company.

**Private Equity Quick Service Restaurant Acquisition**: Represented a private equity firm in its acquisition of one of the largest Wendy's franchisees in the United States.

## Published Work and Lectures

- The Akerman PErspectives Report, Q1, Q2, Q3, and Q4 2018
- Akerman Deal Bridge: Southeast Investment Banking and New York Private Equity, Facilitator, March 2018
- 2018 Family Office Association Miami Retreat, Moderator, "Best Practices in Private Equity Fund and Co-Invest Selection," January 30, 2018
- Akerman Deal Bridge: Industrials Investment Banking and Private Equity in New York, Facilitator, November 2017
- Association for Corporate Growth, New York Manufacturing Conference, Moderator, "Made in America: The Resurgence of U.S. Manufacturing," "Making Value: US Based Manufacturing in a Global Economy - Business Owner/Operator," June 21, 2017
- Akerman Deal Bridge: Southeast Investment Banking and New York Private Equity, Facilitator, March 2017
- Association for Corporate Growth, New York Chapter, "State of the Union/Dealmaking in 2017," Program Moderator, January 12, 2017
- Acquisitions International, Author, "Considerations in Preparing for the Sale of a Privately Held Business," December 2015
- Bank of America Conference for Business Owners: M&A
   Solutions for Privately Held Companies, Speaker, "Pre and Post
   Sale Planning for You, Your Company, and Your Family," Ft.
   Lauderdale, September 12, 2013
- *VCExperts*, Co-Author, "Purchase Price Adjustments: How True is Your True-Up?" March 18, 2013
- Pipeline's The Deal, Co-Author, "Judgment Call: So True," March 18, 2013
- Akerman M&A Roundtable Series, Moderator, "M&A, Private Equity, and Capital Markets Update," Boca Raton, Jacksonville, Orlando, Tampa, 2012

## **Affiliations**

- The Economic Club of New York, Member, 2020
- Florida Institute for the Commercialization of Public Research, Board Member, 2010
- Ernst & Young, Judge, Entrepreneur of the Year Awards, 2005-2008
- BioFlorida, Executive Committee of the Board of Directors, General Counsel and Secretary, 2004-2005
- Florida Venture Forum, Chairman, 2004 and Florida Venture Conference, Co-Chairman, 2008
- Florida Venture Forum, Board Member, 2000-present, Vice-Chair, 2003
- Florida Research Consortium, General Counsel, 2001-2004
- Governor Jeb Bush's IT Task Force, Legal Venture Capital Advisor, 1999-2000
- South Florida Business Journal Technology Awards, Judge, 2001-2003

- University of Florida Technology Commercialization, Advisory Council
- United Way of Miami Dade, Trustee, 1996-Present
- University of Florida Foundation, Private Equity Advisory Council, Chairman, 2001-2009, Member 2009-Present and Corporate/Foundation Advisory Council, 2001-Present
- University of Florida Foundation, Board of Directors, 2001-2009
- University of Florida, MBA Advisory Board, 1995-Present and Chair, 1999-2000
- Association of Public Corporations, Board of Directors, 1994-2000
- · Florida Blue Key

# **Honors and Distinctions**

- Chambers USA, 2006-2024, Ranked in Top Tier in Florida (South Florida) for Corporate/M&A & Private Equity
- Best Lawyers, 2007-2025, Listed in Florida for Corporate Law, Mergers & Acquisitions Law, International Mergers & Acquisitions Law, Securities/Capital Markets Law, and Venture Capital Law
- The Legal 500, 2009, 2011-2024, Recommended for Mergers, Acquisitions, and Buyouts: M&A National Middle Market; 2015-2019, Recognized as a "Leading Lawyer;" 2020-2024 Named to "Elite Hall of Fame" for U.S. Corporate Middle Market M&A
- Lawdragon, 2021-2022, 2024-2025, Listed as one of "Lawdragon's Leading Dealmakers in America"
- International Financial Law Review (IFLR) 1000, Listed as "Highly Regarded" for M&A
- Super Lawyers Magazine, 2006-2010, 2012-2021, Listed in Florida for Mergers and Acquisitions, Business/Corporate and Securities, and Corporate Finance
- PLC Which Lawyer?, Listed for Corporate/M&A Law
- Florida Trend's Legal Elite, 2012-2013, 2017-2019, Listed for Business Law
- · Who's Who Legal, Listed in Madison
- University of Florida, 2001, MBA Alumni of the Year and Commencement Speaker