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Bryan Reese specializes in finance and financial restructuring, and has strong capabilities in capital markets, leveraged finance, mergers and acquisitions, private credit and special situations investing, and private equity. He represents administrative agents, lenders and borrowers in domestic and cross-border debt financings, including syndicated credit facilities; first lien, second lien, unitranche and mezzanine financings; acquisition and recapitalization financings; asset-based financings; and workouts and restructurings.

Bryan's clients consist of leading financial institutions, private credit funds and private equity funds, and operating companies and other borrowers. His industry experience is broad-based with a focus on energy, financial services, food and beverage, franchise and hospitality, and life sciences and healthcare.

Honors and Distinctions

• The Best Lawyers in America, 2024, Listed in New York for Securities/Capital Markets Law as "One to Watch"

Areas of Experience

Corporate
Corporate Finance and Lending
M&A and Private Equity

Education

J.D., New York University School of Law B.A., University of Georgia

Admissions

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