

Speaking Engagements

Stacey Prince-Troutman to Speak on Tax Tips for Estate Planning

May 9, 2022

10:00 AM - 5:00 PM ET

Webinar

Stacey Prince-Troutman, Chair of Akerman's Trusts and Estates Practice, will speak on a webinar titled, "Income Taxation of Trusts, Estates, and Individuals," presented by NBI. The webinar will provide a fundamental overview of income taxation of trusts and estates and practical guidance on planning tools to control tax burdens. This program is geared for attorneys, accountants, estate planners, trust officers, tax professionals, and paralegals.

Topics covered during the webinar will include:

- An update on the governing laws and regulations.
- How to distinguish between taxable and accounting income.
- Explore common trust deductions and learn how to claim them correctly.
- Review the key income tax forms and checklists to prevent inconsistencies and errors.
- Learn how estate deductions and administrative expenses are properly recorded.
- Guard your professional reputation with a tailored legal ethics instruction.

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