

Seminars and Conferences

Akerman Hosts Private Equity Boot Camp Series on Negotiating Debt Financing

September 18, 2024
9:00 AM – 10:00 AM ET

Virtual Program

Akerman's M&A and Private Equity Practice will present the next session of its Private Equity Boot Camp series workshop on Negotiating Debt Financing. The insightful discussion will feature Akerman's nationally recognized M&A and Private Equity partners.

This complimentary program, which covers a variety of topics throughout the year for entry and mid-level private equity professionals, is geared towards enhancing the understanding of practical legal considerations for getting private equity deals done while effectively managing risk. During this session, participants will sharpen their skills in anticipating and overcoming potential issues, ultimately improving relationships with management teams, and enhancing efficiency by reducing advisors' and principals' time and cost.

Session Three Overview

Review of Debt Financing Terms and Conditions

Through the use of an annotated Term Sheet, our September session will cover best practices when negotiating the terms and conditions of Debt Financings, including:

- Debt Finance 101

Related People

Cristina Gonzalez
Bryan L. Reese

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- Typical Debt Financing Structures
- Commitment Letters and Credit Agreements
- Common Financing Terminology
- Trending Issues

Register

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