akerman

Practices

Distressed and Special Assets

Akerman's multidisciplinary Distressed and Special Assets Team leverages its comprehensive experience in all aspects of distressed assets to help clients address the challenges and opportunities of complex distressed situations. Recognized by *Financial Times* as among the most forward thinking law firms in the industry, we deliver a deep understanding of the financial, business, and real estate markets and the existing and evolving business and legal issues, to devise innovative solutions. Our clients include regulated financial institutions, secured and unsecured creditors, bond holders, business debtors, creditors' committees, private equity firms, venture capital firms, hedge funds, family offices and other investors.

Whether seeking to resolve distressed situations or capitalize on emerging investment opportunities, our bankruptcy, corporate, litigation, real estate, and tax lawyers provide legal counsel and industry knowledge to assist with all facets of these circumstances, including modifications and workouts; foreclosures; litigation; receiverships; bankruptcies and insolvency proceedings; acquisitions and sales of distressed properties, loans, assets and companies; and fund, JV, and other entity formation and agreements.

What We Do

• Turnarounds, workouts, restructurings and strategic divestitures

Connect With Us

Our Team

Related Work

Bankruptcy and Reorganization Buying and Selling Assets (Section 363 Sales)

Chapter 11 Business Debtors

Chapter 15 Cross-Border Insolvency Cases

Corporate Restructuring and Insolvency

Bankruptcy Trustees and Court Appointed Fiduciaries

Secured Creditors and Debtor-in-Possession Financing

Corporate

M&A and Private Equity
Capital Markets

Corporate Finance and Lending

Distressed Transactions and Corporate Restructuring

Lease Restructuring and Workouts

Investment Management

Litigation

Real Estate Litigation Securities Litigation Hospitality

Distressed Property

- Purchases out of bankruptcy and from assignees for the benefit of creditors
- Debtor in possession and distressed company financing
- Investments in distressed companies
- Strategic mergers and asset purchases
- Out of court distressed M&A, Section 363 sale and other bankruptcy sale transactions
- Restructuring, refinancing and recapitalization
- Advice on directors and officers fiduciary duties
- Corporate insolvency and pre-bankruptcy advice
- Acquisition and sales of distressed real estate, and loans and loan portfolios
- · Litigation and risk assessment
- Enforcement actions, such as foreclosure proceedings, preference actions, and fraudulent transfer actions

Commercial Landlord-Tenant Bankruptcy
Construction
Environment and
Natural Resources
Land Use and
Development
Real Estate Acquisitions
and Sales
Real Estate Financing
Tax
Corporate Tax
Real Property Tax
Planning and Appeals