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Press Release

Akerman Represents Ondas Holdings Inc. in \$173 Million Public Offering

August 29, 2025

Akerman represented Ondas Holdings Inc. (Nasdaq: ONDS) in connection with its \$173 million underwritten public offering of common stock, which included the full exercise of the underwriters' over-allotment option.

Ondas is advancing its position as a public company at the intersection of wireless connectivity and autonomous systems. We believe the success of this offering underscores the confidence of the capital markets in Ondas' long-term strategy and provides the financial foundation to pursue strategic transactions and technology investments. With Akerman as a trusted partner, Ondas continues to execute on growth initiatives.

The Akerman team advising Ondas included:

- Christina Russo, Co-Chair, Capital Markets Practice
- Taylor Jobb, Associate, Corporate Practice Group
- <u>Tara Jackson</u>, Special Counsel, Corporate Practice Group
- <u>Amanda Rementeria</u>, Associate, Corporate Practice Group;
- William Arnhols, Chair, Corporate Finance and Lending Practice

Related People

William C. Arnhols
Brian C. Bianco
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Taylor Jobb
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Esther L. Moreno
Amanda C. Rementeria
Christina C. Russo

Related Work

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Atlanta Fort Lauderdale Miami New York

- <u>Brian Bianco</u>, Chair, Intellectual Property Practice Group
- Esther Moreno, Co-Chair, Capital Markets Practice
- Robert Loewy, Partner, Tax Practice Group.

About Akerman

Founded in 1920, Akerman is recognized as one of the country's premier law firms, with more than 700 lawyers in 25 offices throughout the United States.