akerman

Press Release

Akerman Represents Ondas Holdings Inc. in \$425 Million Above-Market Offering

October 9, 2025

Akerman represented Ondas Holdings Inc. (NASDAQ: ONDS), a leading provider of autonomous aerial and ground robot intelligence and private wireless solutions, in its recent \$425 million abovemarket offering. With this latest offering, Akerman has represented Ondas in transactions totaling approximately \$874 million in gross proceeds since June 2025, playing a key role in fueling the company's ambitious growth.

Each of these transactions highlights Akerman's proven track record in executing complex capital markets transactions. Akerman's collaboration with Ondas embodies its commitment to helping clients elevate innovation — and the future — to new heights.

Ondas intends to use the proceeds from the abovemarket offering for corporate development and strategic growth, including acquisitions, joint ventures and investments.

The Akerman team advising Ondas included:

- <u>Christina Russo</u>, Co-Chair, Capital Markets Practice
- <u>Taylor Jobb</u>, Associate, Corporate Practice Group
- <u>Tara Jackson</u>, Special Counsel, Corporate Practice Group

Related People

Brian C. Bianco
Martin G. Burkett
Tara A. Jackson
Taylor Jobb
Robert Loewy
Esther L. Moreno
Amanda C. Rementeria
Christina C. Russo
Bill Sullivan

Related Work

Capital Markets
Corporate
Intellectual Property
M&A and Private Equity
Tax

Related Offices

Chicago Fort Lauderdale Miami New York

- <u>Amanda Rementeria</u>, Associate, Corporate Practice Group
- <u>Brian Bianco</u>, Chair, Intellectual Property Practice Group
- <u>Martin G. Burkett</u>, Co-Chair, M&A and Private Equity Practice
- Esther Moreno, Co-Chair, Capital Markets Practice
- <u>Bill Sullivan</u>, Chair, Federal Tax Practice, Deputy Chair, Tax Practice Group
- Robert Loewy, Partner, Tax Practice Group.

About Akerman

Founded in 1920, Akerman is recognized as one of the country's premier law firms, with more than 700 lawyers throughout the United States.