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Speaking Engagements

David Blum and Stefi George to Speak on Defining and Sourcing Gross Receipts at The Chicago Tax Club Annual Fall Seminar

October 23, 2025

Meridian Banquet & Conference Center 1701 Algonquin Road Rolling Meadows, IL

Akerman Tax Practice Group Co-Chair <u>David</u>
<u>Blum</u> and State and Local Tax Practice Chair <u>Stefi</u>
<u>George</u> will speak at The Chicago Tax Club's 71st
Annual Fall Seminar. David and Stefi's topic,
"Challenges and Opportunities in Defining and
Sourcing Gross Receipts for the Sales Factor," will
discuss best practices for properly defining gross
receipts and review recent state tax developments
on the issue.

David will also speak with Discover State and Local Tax Director Anthony Siebers and United Airlines State Tax Manager Monica Nelluvelil on a panel titled "Local Tax Morass: Insights, Opportunities and Challenges." The group will discuss the history, authority, and limitations of sub-state jurisdictions to impose local tax, recent changes and important cases, and best practices to manage exposure.

The Chicago Tax Club, organized in 1933, is a nonprofit association consisting of individual tax professionals employed by corporations and other businesses. The two-day Fall Seminar features

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nationally recognized speakers, authors, and tax technicians and provides an excellent opportunity for tax professionals to enhance their skills and network with others in the industry.

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