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Press Release

Akerman Senterfitt Represents HEICO Corp. in Pending Acquisition of Reinhold Industries, Inc.

May 16, 2013

Akerman Senterfitt today announced that it is serving as lead counsel to HEICO Corp., an aerospace, industrial, defense and electronics company, in its pending acquisition of Reinhold Industries, Inc., one of the world's leading manufacturers of advanced niche components and complex composite assemblies for commercial aviation, defense and space applications. The transaction is expected to close later this month.

The Akerman team includes <u>Jonathan Awner</u>, Kenneth Wiggins, <u>Bill Sullivan</u>, <u>Peter Salomon</u>, and Larry Silverman.

Akerman is recognized by *U.S. News - Best Lawyers* as a leading U.S. law firm for Corporate, M&A, Private Equity, Securities/Capital Markets, and Securities Regulation Law. In addition, Akerman's Corporate Practice Group is recognized by *The Legal 500* within the National Firms - Middle Market category and is ranked #1 by *Chambers USA* for Corporate/M&A & Private Equity in Florida. Akerman's Corporate Practice Group advises public and private companies, including private equity funds, in mergers & acquisitions, securities offerings, financings and other transactional matters, with a strong focus on the middle market.

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