

People



Kenneth G. Alberstadt

Partner, Corporate

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vCard

Kenneth Alberstadt is a senior member of the firm's Corporate Department. Ken's practice focuses on M&A, private equity, growth capital and early-stage financing transactions. He has extensive experience representing private equity sponsors, public and private companies and management teams in connection with the purchase and sale of control positions, minority stakes and structured products as well as partnership and joint venture formations. Ken has done work in the defense/aerospace, pharma services, technology, consumer products, cannabis, environmental services, media/advertising, and restaurant industries, among others.

Ken also advises clients in connection with initial and secondary public offerings, private placements, consent solicitations and other equity and debt transactions. He has extensive experience in reporting and corporate governance matters and has served as outside general counsel to several public companies.

Ken's clients include CafeX Communications, Centre Partners, Front Row Group, Indigo Capital, K2 Pure Solutions, Lowell Farms, Mercury Systems, Trivest Partners, Vector Media, Vermont Cider Company, and Wedderspoon Organic.

Notable Work

Private Equity: Represents investment advisors and their funds in platform acquisitions, add-on transactions and other strategic initiatives. In addition, Ken's private equity clients engage him to provide advice on fund structuring, governance and compliance matters. Significant transactions have included the representation of RedZone Capital in the acquisition of dick clark productions, inc. and its subsequent \$310 million sale to Guggenheim Partners; the representation of RedZone Capital in the purchase and sale of the Johnny Rockets restaurant chain; and recent acquisitions in the food products, waste and retirement services sectors.

M&A: Represents buy-side and sell-side clients in acquisitions by strategic acquirors, including ongoing roll-up programs. Ken

Areas of Experience

- Corporate
- Buying and Selling Assets (Section 363 Sales)
- Capital Markets
- Corporate Governance
- Emerging Growth Companies
- M&A and Private Equity
- Financial Services
- Hospitality Regulatory Compliance
- Hospitality
- Restaurant
- Cannabis
- Data Centers and Digital Infrastructure

Education

- J.D., Georgetown University Law Center, 1987, cum laude
- B.S., University of Maryland at College Park, Chemistry, 1983

Admissions

Bars

New York

Related Content

Akerman Lawyers Shine Light on DOJ's M&A Safe Harbor Policy
January 17, 2024

Amendments to California's Automatic Renewal Law Take Effect
July 01, 2022

Kenneth Alberstadt Honored with Broadway Beacon Award for Contributions to New York Youth
June 26, 2018

represented inVentiv Health, Inc. in 30 M&A transactions spanning a decade, culminating in its sale to Thomas H. Lee Partners in a going private transaction valued at \$1.2 billion.

Venture Capital and Emerging Companies: Represents technology companies and other emerging companies in all stages of the investment lifecycle through the liquidity event. Ken is highly valued for his business acumen and has decades of experience as a trusted advisor to early-stage businesses.

Published Work and Lectures

- *Bloomberg Law*, Co-Author, “New M&A Safe Harbor Is a Double-Edged Sword for Buying Companies,” December 6, 2023
- *Marcum MicroCap Conference*, Panel Speaker, “Current Status of JOBS Act and Crowdfunding,” May 29, 2014
- *Marcum MicroCap Conference*, Panel Speaker, “Current Status of JOBS Act and Crowdfunding,” May 30, 2013

Affiliations

- New York City Bar, Mergers, Acquisitions & Corporate Control Contests Committee, Class of 2025
- Inside Broadway, Board Member

Honors and Distinctions

- *The Legal 500* 2014, Recommended for Mergers, Acquisitions & Buyouts: M&A National Middle Market