

Press Release

Akerman Represents HEICO Corporation in \$1.2 Billion Senior Notes Offering

July 27, 2026

Akerman represented HEICO Corporation (NYSE: HEI.A and NYSE: HEI) in closing an offering of \$550 million in aggregate principal amount of 4.950% Senior Notes due 2031 and \$650 million in aggregate principal amount of 5.400% Senior Notes due 2036.

The proceeds will reduce borrowings under HEICO's \$2.2 billion revolving credit agreement, leaving HEICO with substantial ability and flexibility to fund future potential acquisitions.

HEICO is engaged primarily in the design, production, servicing and distribution of products and services to certain niche segments of the aviation, defense, space, medical, telecommunications and electronics industries through its Flight Support Group and Electronic Technologies Group. HEICO's customers include a majority of the world's airlines and overhaul shops, as well as numerous defense and space contractors and military agencies worldwide, in addition to medical, telecommunications and electronics equipment manufacturers.

The Akerman team representing HEICO included:

- [Christina C. Russo](#), Co-Chair, Corporate Practice Group
- [William C. Arnhols](#), Chair, Corporate Finance and Lending Practice

Related People

William C. Arnhols
Andrew Bayer
Taylor Jobb
Robert Loewy
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- Amanda C. Rementeria, Associate, Corporate Practice Group
- Madison Thibeaux-Brown, Associate, Corporate Practice Group

About Akerman

Founded in 1920, Akerman is an Am Law 100 firm recognized by Vault among the nation's most prestigious law firms. The firm has more than 700 lawyers and business professionals throughout the United States.