

Press Release

Akerman Represents Carrols Restaurant Group, Inc. in \$71.3 Million Public Offering

June 13, 2014

Akerman LLP, a top 100 U.S. law firm serving clients across the Americas, today announced that it has represented Carrols Restaurant Group, Inc., the world's largest Burger King® franchisee, in connection with a \$71.3 million public offering of the company's common stock, underwritten by Raymond James & Associates and Stephens, Inc. The deal was completed on April 30, 2014.

The Akerman team representing Carrols Restaurant Group was led by [Wayne Wald](#), the Corporate Practice Group leader in Akerman's New York office, partner [Palash Pandya](#), Frank Cordero, Federal Tax Practice Chair, and associates Dalia De Leon and Anne Cataldo.

Akerman has represented [Carrols Restaurant Group](#) in several other noteworthy transactions, including a secondary underwritten public offering of more than 4 million shares of common stock in 2012, and the acquisition of 278 Burger King Corporation company-owned restaurants. Akerman also represented Carrols Restaurant Group in the spin-off into an independent public company of its former wholly owned subsidiary, Fiesta Restaurant Group, Inc., which owns, operates and franchises the Pollo Tropical® and Taco Cabana® restaurant brands.

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About Akerman LLP

Akerman LLP is a leading transactions and trial law

firm known for its core strengths in middle market M&A, within the financial services and real estate industries, and for a diverse Latin America practice. With more than 600 lawyers and government affairs professionals and a network of 20 offices, it is ranked among the top 100 law firms in the United States by *The National Law Journal* NLJ 350 (2014).

Akerman is recognized by *U.S. News - Best Lawyers* as a leading U.S. law firm for corporate, M&A, private equity, securities/capital markets and securities regulation law. In addition, Akerman's Corporate Practice Group is recognized by *The Legal 500* within the National Firms - Middle Market category and ranks first by *Chambers USA* for corporate/M&A in Florida. Akerman's Corporate Practice Group advises public and private companies, including private equity funds, on mergers and acquisitions, securities offerings, financings and other transactional matters, with a strong focus on the middle market.

More information can be found at akerman.com or twitter.com/akerman_law.