

Seminars and Conferences

2018 Breakfast Briefing Residency Series - Beware the Pitfalls of Residency and Allocation Rules

February 27, 2018 to March 1, 2018

West Palm Beach

Tuesday, February 27, 2018

9:00 am - 11:00 am

Miami

Wednesday, February 28, 2018

9:00 am - 11:00 am

Naples

Thursday, March 1, 2018

9:00 am - 11:00 am

Federal tax reform will escalate the cost of living in New York, Connecticut, New Jersey, and Illinois, among other states. As taxpayers examine their options, revenue-starved states are intensifying investigations of former residents attempting to change domicile for tax purposes.

Join us for our 2018 residency breakfast briefing series in West Palm Beach, Miami, and Naples hosted by Akerman, the largest law firm in Florida, and the national accounting firm of WithumSmith+Brown. Our program will address:

- Best Practices to Establish Florida Residency in the Current Enforcement Climate

Related Work

State and Local Tax Consulting
State and Local Tax Litigation and Controversy
Tax

Related Offices

Miami
Naples
West Palm Beach

- Understanding Domicile Versus Statutory Residency Versus Allocation of Income
- How a Change of Residence Income Tax Return Should Correctly Be Prepared
- What to Do Before the Audit Starts or If It's Underway
- Discussion of Recent Cases and Rulings
- Common Mistakes in Estate Planning

Our speakers include nationally known Florida and New York lawyers and CPAs with local knowledge and experience in defending against aggressive tactics.

Speakers

Alvan Bobrow, Esq.

Partner, State and Local Tax – New York
Akerman

Barry Horowitz, CPA, MST

Partner, State and Local Tax Services – New York
WithumSmith+Brown

Christine Robbins, Esq. (West Palm Beach Seminar)

Partner, Trusts and Estates – West Palm Beach
Akerman

Frank Cordero, Esq. (Miami Seminar)

Chair, Federal Tax Practice – Miami
Akerman

Cynthia Bock, Esq. (Naples Seminar)

Partner, Trusts and Estates – Naples
Akerman

Register

To register for our West Palm Beach program, [please click here.](#)

To register for our Miami program, [please click here.](#)

To register for our Naples program, [please click here](#).