

Seminars and Conferences

2018 Breakfast Briefing Residency Series - Beware the Pitfalls of Residency and Allocation Rules

May 10, 2018 to May 11, 2018

New York

Thursday, May 10, 2018

9:00 am – 11:00 am

East Brunswick, New Jersey

Friday, May 11, 2018

9:00 am – 11:00 am

Federal tax reform will escalate the cost of living in New York, Connecticut, New Jersey, and Illinois, among other states. As taxpayers examine their options, revenue-starved states are intensifying investigations of former residents attempting to change domicile for tax purposes.

Join us for our 2018 residency breakfast briefing programs in New York on May 10 and New Jersey on May 11, hosted by Akerman and the national accounting firm of WithumSmith+Brown. Our program will address:

- Best Practices to Establish Florida Residency in the Current Enforcement Climate
- Understanding Domicile Versus Statutory Residency Versus Allocation of Income
- How a Change of Residence Income Tax Return Should Correctly Be Prepared

Related Work

State and Local Tax
Consulting and
Controversy
Tax

Related Offices

New York

- What to Do Before the Audit Starts or If It's Underway
- Discussion of Recent Cases and Rulings
- Common Mistakes in Estate Planning

Our speakers include nationally known Florida and New York lawyers and CPAs with local knowledge and experience in defending against aggressive tactics.

Speakers

Alvan Bobrow, Esq.

Partner, State and Local Tax – New York
Akerman

Barry Horowitz, CPA, MST

Partner, State and Local Tax Services – New York
WithumSmith+Brown

Cynthia Bock, Esq.

Partner, Trusts and Estates – Florida

Register

To register for our New York program, [please click here](#).

To register for our East Brunswick, New Jersey, program, [please click here](#).