

# Q3 2018: PERSpectives on U.S. Middle Market Private Equity

## Report

September 12, 2018

Deal and exit activity in the sub-\$1B U.S. PE buyout market continues at a historically healthy pace

This quarter's edition compares and contrasts activity in the sub-\$1B U.S. buyout fund market with the U.S. buyout market as a whole. While investment activity in H1 2018 in the sub-\$1B buyout fund market declined marginally on an absolute basis, its decline was much milder than that experienced by the broader market. Investment activity in this sector of the market followed suit, declining marginally on an absolute basis and much less significantly than was experienced by the broader market. Despite these marginal declines, deal and exit activity continued at a historically healthy pace.

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