

A large, semi-transparent globe is centered in the image. It is superimposed over a background of a financial market data table. The table lists various industry sectors such as Healthcare, Consumer Products, Gas, Food Products, Industrial, Engineering, Electronics, Chemicals, and others, each followed by numerical values. A line graph with a black line and blue shaded area is also visible, showing an upward trend. The overall color scheme is blue and white, with the globe adding a three-dimensional effect.

Q4 2018: PERSPECTIVES ON U.S. MIDDLE MARKET PRIVATE EQUITY

Report

November 9, 2018

While 2018 may be another record year for middle market buyouts, a marginal decline in third quarter activity may be indicative that the engine that has powered a decade-long run of deal activity may be losing torque.

This quarter's edition offers an analysis of deal activity, exit volume, valuation and fundraising trends for U.S. sub-\$1B buyout funds relative to the broader U.S. buyout middle market. It also addresses other key drivers of shareholder value, including prudent risk mitigation strategies, for these sub-\$1B buyout funds.

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