

A large, semi-transparent globe is centered in the image. It is overlaid with a white line graph showing an upward trend. The globe is set against a background of a financial table with various industry names and numerical values. The text 'Q4 2018: PERSPECTIVES ON U.S. MIDDLE MARKET PRIVATE EQUITY' is written in white across the center of the globe.

Q4 2018: PERSPECTIVES ON U.S. MIDDLE MARKET PRIVATE EQUITY

Report

November 9, 2018

While 2018 may be another record year for middle market buyouts, a marginal decline in third quarter activity may be indicative that the engine that has powered a decade-long run of deal activity may be losing torque.

This quarter's edition offers an analysis of deal activity, exit volume, valuation and fundraising trends for U.S. sub-\$1B buyout funds relative to the broader U.S. buyout middle market. It also addresses other key drivers of shareholder value, including prudent risk mitigation strategies, for these sub-\$1B buyout funds.

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