

Practices

Chapter 11 Business Debtors

Whether through voluntary or involuntary petition, Chapter 11 can be an effective way for financially distressed businesses to continue operations following a reorganization. Akerman's national Bankruptcy and Reorganization Practice Group has extensive experience representing debtors, as debtors-in-possession (DIP), in all aspects of Chapter 11 reorganization proceedings. We serve as a strategic advisor to our clients, providing holistic counseling from pre-bankruptcy planning through confirmation of a plan.

With lawyers recognized by *Chambers USA* as “knowledgeable, thorough, rational, and pragmatic,” our national team represents business debtors in bankruptcy courts throughout the United States. We have structured successful plans of reorganization for clients in myriad sectors, including manufacturing, real estate, technology, transportation, retail, restaurant, hospitality, energy, power, healthcare, and environmental. As a steadfast advocate, we regularly interact with creditor constituencies to achieve our clients' business and legal goals.

What We Do

- Pre-bankruptcy planning
- Negotiate and prepare “pre-packaged” reorganization plans for rapid confirmation
- Prosecute first-day motions
- Secure court authority to continue use of a secured creditor's cash collateral

Connect With Us



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Our Team

Related Work

Bankruptcy and
Reorganization
Buying and Selling
Assets (Section 363
Sales)
Chapter 11 Business
Debtors
Chapter 15 Cross-
Border Insolvency
Cases
Corporate
Restructuring and
Insolvency
Energy and
Infrastructure
Health and Life
Sciences

- Negotiate and obtain court approval for obtaining DIP and exit financing
- Prosecute sale of debtor's assets under Section 363 of the Bankruptcy Code, including structuring complex auction procedures
- Bankruptcy litigation
- Counsel regarding all issues in restructurings and liquidating Chapter 11 cases