

Practices

Buying and Selling Assets (Section 363 Sales)

The market for assets liquidated under Section 363 is characterized by opportunity and complexity in equal measure. Investors seeking to acquire assets in bankruptcy and reorganization cases require sound legal counsel to expeditiously and effectively navigate through the sales process, from the initial expression of interests through the closing of the transaction.

Ranked Tier One in the United States in Bankruptcy Law by *U.S. News – Best Lawyers*, Akerman represents entities across the U.S. in all aspects of asset purchases made under the Bankruptcy Code. We assist middle market private equity groups in developing and enhancing their portfolios and mid-size corporations in increasing their market share in sectors such as retail, restaurants, and oil & gas.

Purchasing assets under Section 363 requires a multidisciplinary strategy and our hand-picked deal teams include senior lawyers with experience in the bankruptcy, corporate, real estate, and tax issues involved. With a deep bench of lawyers throughout the country, we work together to quickly and seamlessly manage the multitude of moving parts associated with Section 363 sales.

What We Do

- Evaluate purchase opportunities
- Draft and negotiate asset purchase agreements

Connect With Us



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Our Team

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