

Practices

Capital Markets

Capital formation is often challenging—with market, regulatory, and economic risks among the many variables that must be addressed. Experienced legal counsel with the right knowledge and insights can navigate around challenges to successfully complete financing transactions and achieve growth objectives.

Akerman’s Capital Markets Practice represents issuers, underwriters, placement agents, private equity and venture capital funds, emerging growth companies, special purpose acquisition companies (SPACs), and real estate investment trusts (REITs) in connection with complex capital markets transactions. Our team, which includes former SEC professionals, is recognized by *U.S. News – Best Lawyers* as a national leader in Securities/Capital Markets Law.

We have served as principal outside securities counsel for numerous public companies, the majority of which are listed on the New York Stock Exchange or Nasdaq Stock Market. We regularly serve as issuers and underwriters counsel in connection with IPOs, secondary offerings and private investments in public equity (PIPE), as well as private placements of equity and debt securities. We also assist foreign private issuers in the offering of securities in the U.S. markets. Additionally, we advise issuers on compliance and corporate governance matters, including periodic disclosures, national stock exchange standards and board of director and committee matters.

Connect With Us



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Our Team

Related Work

- Antitrust and Trade Regulation
- Corporate
- Corporate Finance and Lending
- Corporate Tax
- Financial Services
- International
- M&A and Private Equity
- Securities Litigation
- White Collar Crime and Government Investigations

What We Do

- SEC and Stock Exchange reporting, disclosure, and compliance requirements for U.S. and non-U.S. issuers, including 1934 Act Reporting, Section 16(b) Issues, Rule 144 Issues, and Blue Sky matters
- Initial Public Offerings (IPOs) and secondary offerings
- Registered direct offerings and at-the-market offerings (ATMs)
- High-yield debt offerings and convertible debt offerings
- Regulation D and Rule 506 private placements
- PIPE transactions
- Sarbanes-Oxley, Dodd-Frank Act, and JOBS Act compliance and advice
- Securities law advice regarding equity incentive plans, executive compensation, and Rule 10b5-1 plans
- Stock repurchase programs and self-tender offers
- Response to SEC and stock market regulator inquiries