

Practices

# Corporate Finance and Lending

Businesses face an ever-changing landscape when choosing options to finance their operations. Achieving the right balance between efficient execution of the transaction, continued operational flexibility, and a cost-effective structure requires guidance from creative legal counsel that is fully versed on the available options and the outcome of each.

Akerman's Finance Team has a strong track record in structuring and executing transactions—from the highly complex to fundamentally basic—to protect our clients' best interests. Recognized by *Chambers USA* for taking a “very practical business-minded approach” to financing transactions, we regard each transaction as unique and assemble the right expertise to tailor a solution most appropriate for the situation.

Our work includes identifying, analyzing, and providing advice concerning issues our clients may encounter during the course of the financing transaction, as well as negotiating and documenting the contractual relationship between our client and the counterparties. We represent creditors, debtors, and other market participants, including both corporate and individual clients, and financial institutions in connection with debt issuances in the capital markets, institutional and private lending, corporate lending, lease finance, project finance, debt fund management and trading, and cross-border and trade finance. We have experience across a broad range of industry sectors, including technology, health and life sciences, automotive, real

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## Connect With Us



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## Our Team

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## Related Work

Capital Markets  
Corporate  
Financial Services  
International  
M&A and Private Equity  
Secured Creditors and  
Debtor-in-Possession  
Financing

estate and construction, hospitality and restaurant, senior living, healthcare, and retail.

## What We Do

- Revolving credit facilities
- Term loan facilities
- Subscription facilities
- DIP financing
- Mortgage financing
- Bridge loans
- Senior and subordinated credit facilities
- Acquisition financings
- Asset based loans
- Leveraged buyouts
- Letters of credit
- Lease financings
- Sale and leaseback transactions
- Joint ventures and project financings
- Trade finance
- Structured finance
- Participation and syndicated facilities
- Purchase and sale of debt
- Unitranche financing
- Mezzanine financing