## akerman

#### Seminars and Conferences

# Akerman Hosts Private Equity Boot Camp Series on Negotiating Debt Financings

September 22, 2021 1:30 PM - 2:30 PM ET

Virtual Program

Akerman's <u>M&A</u> and <u>Private Equity Practice</u> presented session three of its virtual Private Equity Boot Camp series workshop on Negotiating Debt Financings. The insightful discussion featured Akerman's nationally recognized M&A and Private Equity partners.

This complimentary program, which covered a variety of topics throughout the year for entry and mid-level private equity professionals, was geared towards enhancing the understanding of practical legal considerations in getting private equity deals done while effectively managing risk. During the program, registrants sharpened their skills in anticipating and overcoming potential issues, ultimately improved relationships with management teams and enhanced efficiency by reducing advisors' and principals' time and cost.

#### **Session Three Overview**

Review of Debt Financing Terms and Conditions Through the use of an annotated Term Sheet, our September session covered best practices when negotiating the terms and conditions of Debt Financings, including:

• Debt Finance 101

### Related People

David F. Birke E. Paul Quinn

#### Related Work

Corporate
Corporate Finance and
Lending
M&A and Private Equity

#### **Related Offices**

Miami New York West Palm Beach

- Typical Debt Financing Structures
- Commitment Letters and Credit Agreements
- Common Financing Terminology
- Trending Issues